L’ASSOCIATION FRANÇAISE DE RÉFÉRENCE
POUR LES INDUSTRIELS DE L’AGROÉQUIPEMENTS
French agricultural production is expected to grow by 5.5% in 2019.
Crop estimations & forecasts in France

Mixed situation!

- **Common wheat**: 39.7 MT (+16.8%)
- **Maize**: 12.7 MT (+0.1%)
- **Barley**: 13.6 MT (+22.0%)
- **Rapeseed**: 3.5 MT (-29.0%)
- **Sunflower**: 1.3 MT (+4.9%)
- **Sugar Beet**: 36.9 MT (-7.5%)
- **Potato**: 6.4 MT (+7.3%)
- **Wine**: 42.2 Mhl (-14.0%)

Source: Agreste
Development on the national market

The French market should decrease by 5% in 2020

Agricultural Equipment First-Hand Market

Unité : million d’euros

Source : AXEMA, d’après données primaires de l’INSEE et des douanes
Development on the national market

Agricultural vehicles registrations jumped 21% from January to October 2019, compared to the same period in 2018

Agricultural Vehicles Registrations* in France

Unit: number of monthly registrations (data corrected from the effect of peak registrations in December 2017 & 2018)
Source: AXEMA, DIVA
Development on the national market

In the light of historical data, 2019 is not such a good year for standard tractors.

**Standard tractor registrations* in France**

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Unit: number of monthly registrations (data corrected from the effect of peak registrations in December 2017 & 2018)

Source: AXEMA, DIVA
MERCI POUR VOTRE ATTENTION

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