



MORNING CONSULT

INTELLIGENT DATA, INTELLIGENT DECISIONS

Summer Infrastructure Survey

ASSOCIATION OF EQUIPMENT MANUFACTURERS



KEY FINDINGS

Key Findings

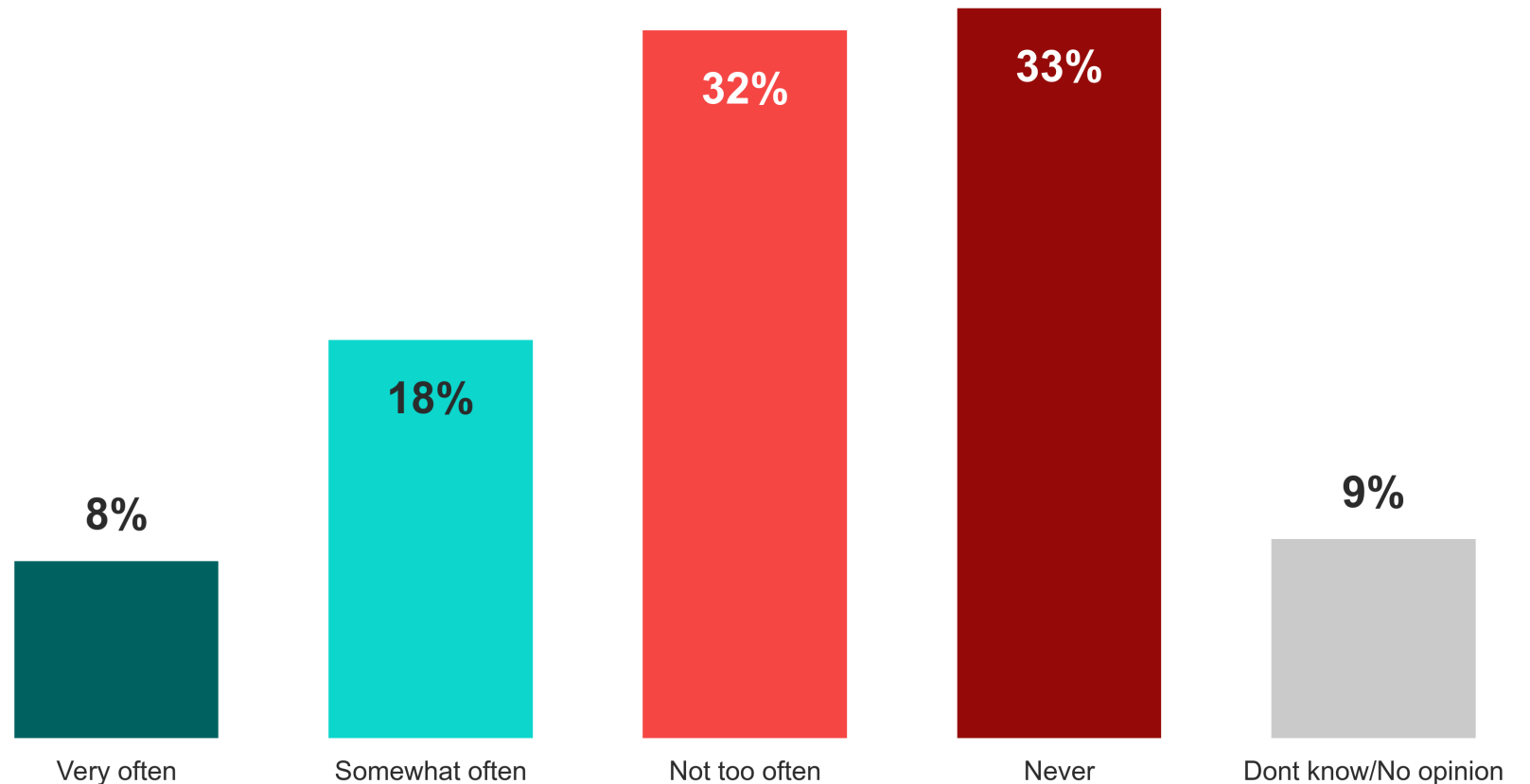
- 1 Voters are facing infrastructure-related obstacles to their vacations this summer.** Fifty-eight percent have experience *at least some* infrastructure obstacle this year, while over a quarter of voters (26%) report problems related to infrastructure as an “very” or “somewhat” frequent obstacles in this year’s summer vacation travel.
- 2 Respondents are most willing to pay fees on ride share programs as a means to improve U.S. infrastructure.** Just under half of voters (49%) report willingness to pay a tax on their ride share rides.
- 3 Voters think it is important for President Trump to follow through on his promise to invest \$1 trillion on infrastructure improvements, though most are not confident that he will follow through on this promise.** Seventy-four percent of voters believe it is important that Trump follow through on his promise to invest \$1 trillion towards infrastructure, but 51% are *not* confident that he will follow through on this promise.

Infrastructure Improvement

REGISTERED VOTERS

More than half (58%) of voters report having *at least some* problem related to infrastructure as an obstacle to this year's summer vacation travel.

How often have problems related to infrastructure (airports, bridges, roads etc.) gotten in the way of your summer vacation travel this year?

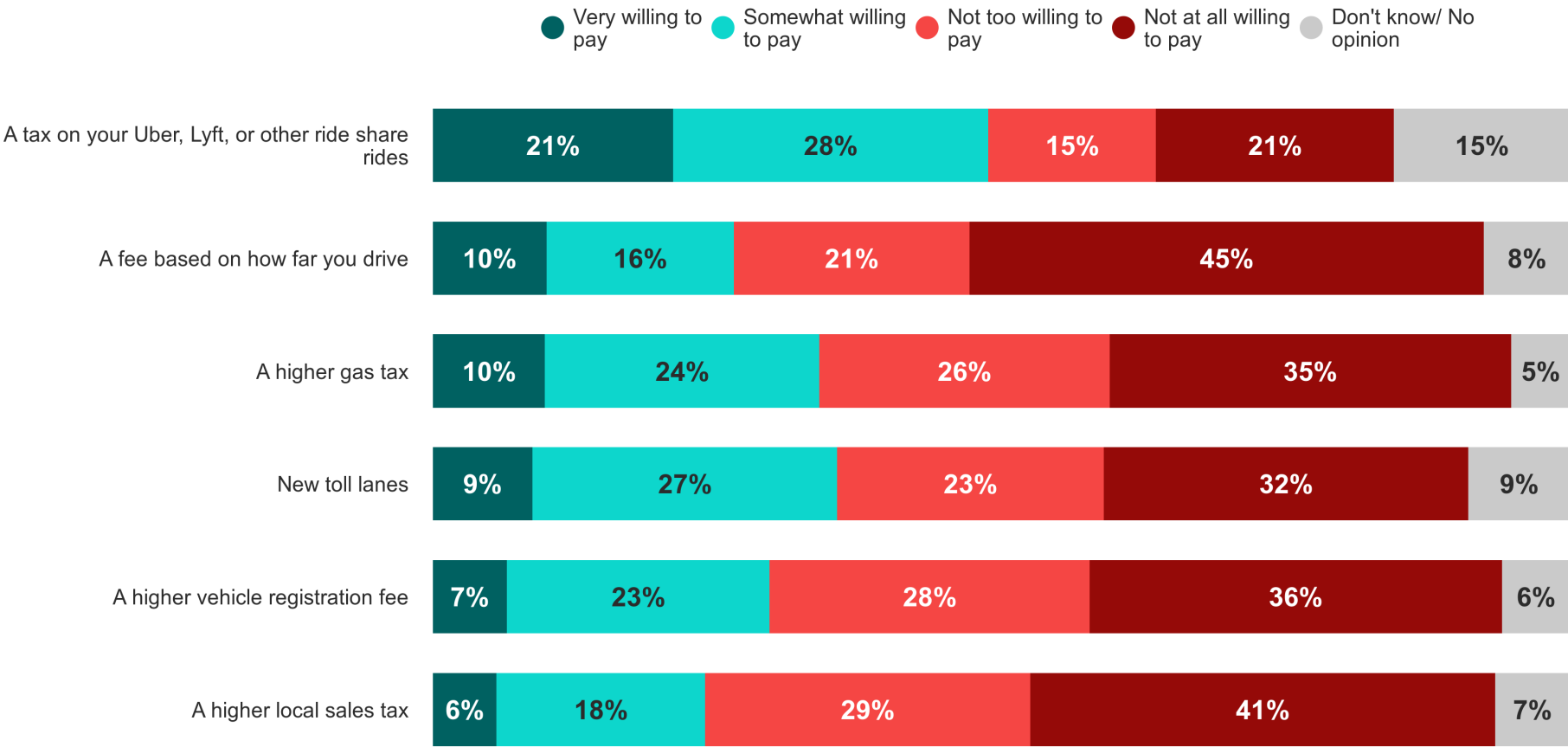


Gas Tax

REGISTERED VOTERS

Of the tested infrastructure fees, a tax on Uber, Lyft, or other ride share services is reported as the most palatable way to pay for U.S. infrastructure upgrades.

As you may know, we are facing a \$836 billion backlog to repair and upgrade U.S. roads, highways, and bridges. Knowing this, how willing would you be to pay each of the following fees as a means to upgrade U.S. transportation infrastructure?





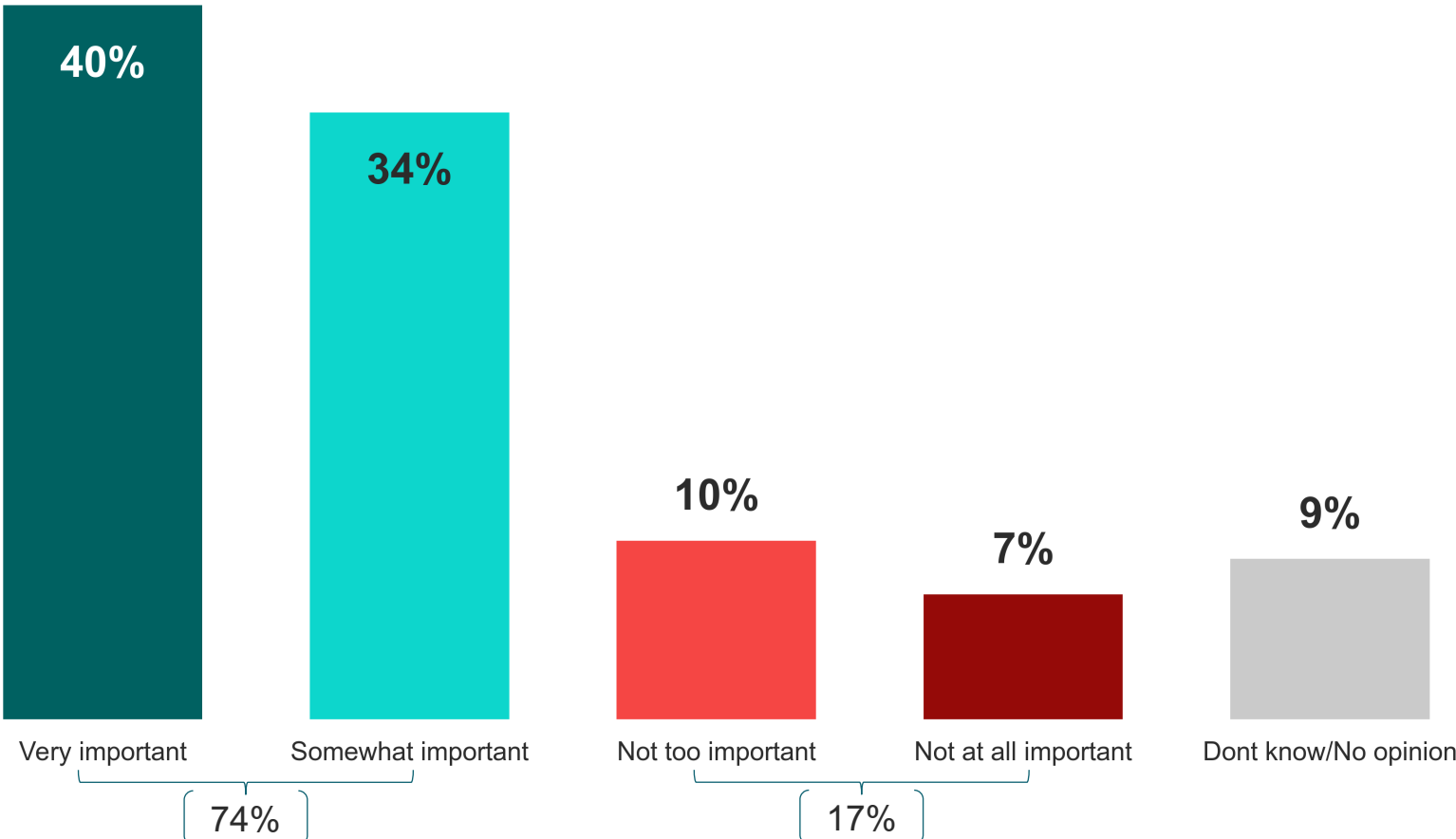
PRESIDENT TRUMP

President
Trump

REGISTERED VOTERS

Just under three quarters of voters (74%) believe it is important that President Trump follow through on his promise to invest \$1 trillion towards infrastructure.

How important is it to you that President Trump follow through on his promise to invest \$1 trillion towards infrastructure improvement?



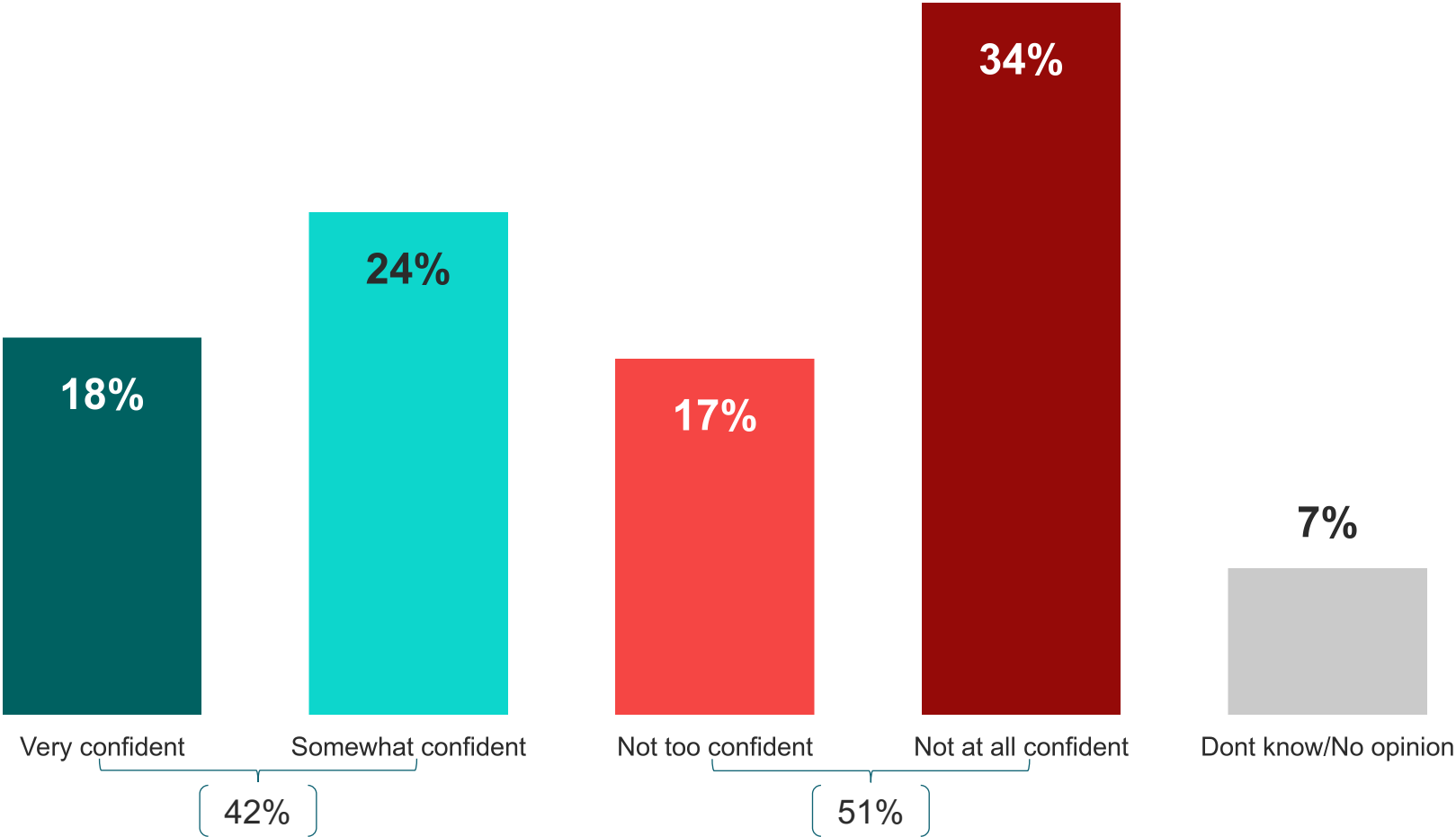
Text Provided: In the 2016 campaign cycle, President Trump made a promise to invest at least \$1 trillion in infrastructure.

President
Trump

REGISTERED VOTERS

Just over half of adults are not confident that Trump will follow through on his promise.

How confident are you that President Trump will follow through on his promise?



Text Provided: In the 2016 campaign cycle, President Trump made a promise to invest at least \$1 trillion in infrastructure.

